

Report no. 8/2024

Date: 04.09.2024

Subject: End of subscription for the series 2 covered bonds with the aggregate nominal amount of PLN 500,000,000 issued under the International Covered Bond Issuance Programme of ING Bank Hipoteczny S.A.

In connection with the end of the subscription for series 2 covered bonds issued under the International Covered Bond Issuance Programme and the intention to have the covered bonds admitted to trading on the regulated market in Luxembourg and Warsaw, the Management Board of ING Bank Hipoteczny S.A. having its registered office in Katowice (**Bank**) hereby announces the following information:

1. start and end dates of the subscription: opening date: 3 September 2024, ending date: 3 September 2024;
2. the date of allotment of securities: 3 September 2024;
3. the number of securities covered by the subscription: 1,000 units;
4. reduction rate in specific tranches if at least in one of the tranches the number of allotted bonds was lower than the number of subscribed securities: the covered bonds are to be issued in one tranche with the reduction rate of 39,1%;
5. the number of securities subscribed for in the subscription: 1,642 units;
6. the number of securities allotted in the subscription: 1,000 units;
7. the subscription price of the securities: 100% of the principal amount, i.e. PLN 500,000 for each covered bond;
8. the number of persons who have subscribed for the securities in the subscription in particular tranches: 12;
9. the number of persons to whom the securities were allotted in the subscription in particular tranches: 12;
10. the names of the underwriters who have subscribed for securities in execution of the underwriting agreements, with an indication of the number of securities which they have subscribed for, together with the actual price per unit of the security, being the issue price, after deducting the consideration for subscribing for a unit of the security, in execution of the underwriting agreement, purchased by the underwriter: N/A;
11. the aggregate principal amount of the subscription, i.e., the product of the number of securities offered and the issue price: PLN 500,000,000 (in words: five hundred million zlotys);
12. the total costs which were recognised as the issuance costs: the Bank will disclose such information in an updated current report after it has received and accepted all the invoices connected with the issuance;
13. the average cost of subscription per one security: the Bank will disclose such information in an updated current report after it has received and accepted all the invoices connected with the issuance;
14. the method of payment for taken up securities: the payment will be made by wire transfer to the Bank's account.

Legal basis: Article 56 par. 1(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated 29 July 2005; § 16 of the Regulation of Minister of Finance dated 29 March 2018 on current and periodic information provided by issuers of securities and the conditions for recognising information required by the law of a non-member state as equivalent (current information).

Signatures of company representatives:

Jacek Frejlich

Marek Byczek