

Report no. 10/2024

Date: 11.09.2024

Subject: Admission to trading on the regulated market in Luxemburg of series 2 covered bonds with an aggregate nominal amount of PLN 500,000,000

The Management Board of ING Bank Hipoteczny S.A. having its registered office in Katowice, Poland (**Bank**), informs that on 11 September 2024 covered bonds of the Bank, issued under the International Covered Bond Issuance Program, were admitted to trading on the Luxembourg Stock Exchange (*Bourse de Luxembourg*), with the following parameters:

1. total nominal value: PLN 500,000,000;
2. the nominal value of a single covered bond: PLN 500,000;
3. number of the covered bonds admitted to trading: 1000;
4. a variable coupon of WIBOR 6M + 0,55% per cent, payable every six months;
5. maturity date: 11 September 2028. The maturity date may be extended in accordance with the provisions of the act on covered bonds and mortgage banks dated 29 August 1997;
6. series 2;
7. ISIN: XS2895060809;
8. the date of admission of covered bonds to trading and the date of the first listing 11 September 2024;
9. the rating agency Moody's Investors Service España S.A. has assigned a rating of Aa1 to the issued series of covered bonds.

Legal basis: Article 56 par. 1(2) of the Act on public offering, conditions governing the introduction of financial instruments to organised trading and on public companies dated 29 July 2005; § 17 of the Regulation of Minister of Finance dated 29 March 2019 on current and periodic information provided by issuers of securities and the conditions for recognising information required by the law of a non-member state as equivalent (current information).

Signatures of company representatives:

Marek Byczek - Vice President of the Management Board

Katarzyna Majchrzak - Vice President of the Management Board